

**CAN DON HYDRO POWER  
JOINT STOCK COMPANY**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

No.: 78 /CV-CT-CBTT  
Re: Explanation of figures in the  
Income Statement for the first 6  
months of 2026.

Dong Nai, August 12, 2026

To:

- The State Securities Commission,
- Ho Chi Minh Stock Exchange.

Based on the data from the Separate Financial Statements and Consolidated Financial Statements for the first 6 months of 2026 reviewed by UHY Auditing and Consulting Company Limited, Can Don Hydro Power Joint Stock Company would like to provide an explanation to the State Securities Commission and the Ho Chi Minh Stock Exchange regarding the profit in the Income Statement for the first 6 months of 2026 being higher than the same period last year, as follows:

Can Don Hydro Power Joint Stock Company primarily produces commercial electricity, with sales revenue originating from electricity generation, and the main raw material source depending entirely on natural water resources. In the first 6 months of 2026, due to unfavorable weather conditions and low rainfall, electricity output was lower than the same period in 2025, leading to lower revenue. However, in the first 6 months of 2026, the Company implemented cost-cutting measures, resulting in higher profit this year compared to the same period last year.

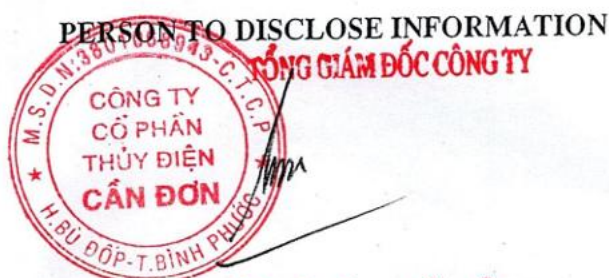
| Indicator                                | Unit        | First 6 months<br>of 2026 | First 6 months<br>of 2025 | Increase/Decrease<br>(%) |
|------------------------------------------|-------------|---------------------------|---------------------------|--------------------------|
| <b>Separate Financial Statements</b>     |             |                           |                           |                          |
| Electricity output                       | Million kWh | 142.89                    | 146.90                    | -2.72                    |
| Total revenue                            | VND         | 147,030,442,884           | 154,335,402,799           | -4.73                    |
| Expenses                                 | VND         | 79,172,083,813            | 92,423,516,569            | -14.34                   |
| Profit before tax                        | VND         | 67,858,359,071            | 61,911,886,230            | 9.60                     |
| Profit after tax                         | VND         | 53,655,441,303            | 48,800,236,726            | 9.95                     |
| <b>Consolidated Financial Statements</b> |             |                           |                           |                          |
| Electricity output                       | Million kWh | 147.7                     | 151.0                     | -2.17                    |
| Total revenue                            | VND         | 158,944,048,828           | 163,707,970,933           | -2.91                    |
| Expenses                                 | VND         | 91,960,865,130            | 102,511,467,998           | -10.29                   |
| Profit before tax                        | VND         | 66,983,183,698            | 61,196,502,935            | 9.46                     |
| Profit after tax                         | VND         | 52,780,265,930            | 48,059,655,772            | 9.82                     |

This is the explanation regarding the Income Statement for the first 6 months of 2026 of Can Don Hydro Power Joint Stock Company for the information of the State Securities Commission, Ho Chi Minh Stock Exchange, and esteemed shareholders.

Sincerely./.

Recipients:

- As above;
- Archived: Human Resources and Administration Department, Finance and Accounting Department.



Nguyễn Quang Huyền